

FORM BI		United States Bankruptcy Court		Voluntary Petition	
District of New Jersey					
Name of Debtor (if individual, enter Last, First, Middle): Telebrands Corp.		Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 6 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):			
Soc. Sec./Tax I.D. No. (if more than one, state all): 54-1549293		Soc. Sec./Tax I.D. No. (if more than one, state all):			
Street Address of Debtor (No. & Street, City, State & Zip Code): 81 Two Bridges Road Fairfield, NJ 07004		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):			
County of Residence or of the Principal Place of Business: Essex		County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):			
Location of Principal Assets of Business Debtor See attached schedule (if different from street address above):					

Information Regarding the Debtor (Check the Applicable Boxes)

Venue (Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Type of Debtor (Check all boxes that apply)

- ☐ Individual(s) ☐ Railroad
☒ Corporation ☐ Stockbroker
☐ Partnership ☐ Commodity Broker
☐ Other _____

**Chapter or Section of Bankruptcy Code Under Which
the Petition is Filed** (Check one box)

- ☐ Chapter 7 ☒ Chapter 11 ☐ Chapter 13
☐ Chapter 9 ☐ Chapter 12
☐ Sec. 304 - Case ancillary to foreign proceeding

Nature of Debts (Check one box)

- ☐ Consumer/Non-Business ☒ Business

Filing Fee (Check one box)

- ☒ Full Filing Fee attached
☐ Filing Fee to be paid in installments (Applicable to individuals only.)
Must attach signed application for the court's consideration
certifying that the debtor is unable to pay fee except in installments.
Rule 1006(b). See Official Form No. 3.

*** Kenneth A. Rosen (KR 4963) ***

Statistical/Administrative Information (Estimates only)

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors	1-15	16-49	50-99	100-199	200-999	1000-over
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Estimated Assets

\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Estimated Debts

\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	More than \$100 million
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

THIS SPACE IS FOR COURT USE ONLY

FILED
JAMES J. WALDRON

SEP 29 2000

U.S. BANKRUPTCY COURT
NEWARK, NJ

DEPUTY

5267

Location Where Filed: - None -	Case Number:	Date Filed:
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Name of Debtor: - None -	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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Date 11/11/2011

Date _____

X _____
Signature of Attorney for Debtor(s) Date

Date

Date: _____

A bankruptcy petitioner's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

United States Bankruptcy Court
District of New Jersey

In re **Telebrands Corp.**

Debtor

Case No. _____

Chapter **11**

Exhibit "A" to the Voluntary Petition

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.

2. The following financial data is the latest available information and refers to debtor's condition on **September 27, 2000**.

a. Total assets	\$	15,586,000.00	
b. Total debts (including debts listed in 2.c., below)	\$	56,276,000.00	
c. Debt securities held by more than 500 holders.			Approximate number of holders
secured / / unsecured / / subordinated / /	\$	0.00	0
secured / / unsecured / / subordinated / /	\$	0.00	0
secured / / unsecured / / subordinated / /	\$	0.00	0
secured / / unsecured / / subordinated / /	\$	0.00	0
secured / / unsecured / / subordinated / /	\$	0.00	0
d. Number of shares of preferred stock		0	0
e. Number of shares of common stock		0	0

Comments, if any:

3. Brief description of debtor's business:

Developing, manufacturing, marketing and distribution of consumer products.

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Ajit Khubani

Note: estimated and approximated, subject to adjustment.

Book values and cost is not necessarily reflective of fair market value.

Form 4. LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

**United States Bankruptcy Court
 District of New Jersey**

In re **Telebrands Corp.**

Debtor

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Wing Hung 14-24 Au Pui Wan Street Fo Tan Shatin M.N.T. Hong Kong		Trade Debt		6,020,841.64
Bax Global 16808 Armstrong Avenue PO Box 18571 Irvine, CA 92713		Trade Debt		4,349,337.00
KC Asia Unit 9, 22/F, Lucida Ind Bldg 43-47 Wang Lung St. Tsuen Wan, N.Y. Hong Kong		Trade Debt		3,776,134.43
Think Tek 120 Littleton Road Parsippany, NJ 07054		Trade Debt		2,812,825.42
Clare Freight 167-14 146th Road Suite 2B Jamaica, NY 11434		Trade Debt		1,282,027.03

In re **Telebrands Corp.**

Case No. _____

Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Performance Team PO Box 2807 11204 Norwalk Blvd. Santa Fe Springs, CA 90670		Trade Debt		1,239,857.51
Global Innovations 4807 Bayshore Blvd. Suite D7 Tampa, FL 33611		Trade Debt		600,000.00
West Telemarketing 9910 Maple Street Omaha, NE 68134		Trade Debt		566,884.81
Cooper & Dunham 1185 Avenue of the Americas 23rd Floor New York, NY 10036		Trade Debt		562,140.86
PDS 10303 Norris Avenue Pacolma, CA 91331		Trade Debt		553,903.23
E&M Adv 462 7th Avenue 8th Floor New York, NY 10018		Trade Debt		534,903.68

In re **Telebrands Corp.**

Case No. _____

Debtor

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 (Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Livron 3 Pearl Court Allendale, NJ 07401		Trade Debt		497,855.15
PAX TV 601 Clearwater Park Road West Palm Beach, FL 33401		Trade Debt		491,410.50
Columbia Tristar Game Show 10202 West Washington Blvd. Culver City, CA 90232-3195		Trade Debt		490,488.25
WJ Byrnes 500 Nash Street El Segundo, CA 90245		Trade Debt		477,339.94
Valssis 88 Danbury Road Wilton, CT 06897		Trade Debt		466,027.07
Manhattan Media 535 Fifth Avenue 10th Floor New York, NY 10017		Trade Debt		456,109.95

In re **Telebrands Corp.**

Case No. _____

Debtor

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Lloyd & Ulman 9033 Lakes Blvd. West Palm Beach, FL 33412		Trade Debt		438,202.64
Planned Licensing 300 East 51st Street New York, NY 10022		Trade Debt		354,972.00
Concept Display 341 E. 76th Street Suite 2FW New York, NY 10021		Trade Debt		344,598.64

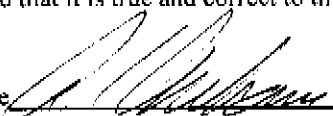
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date

9/29/00

Signature


 Ajit Khubani
 President

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C §§ 152 and 3571.*

Note: All amounts listed are subject to further review and verification. Amounts listed may be amended as appropriate upon a further analysis and document review. Amounts listed may not be current as of the petition date.

LISTING OF TELEBRANDS
WAREHOUSES

- | | |
|---|--|
| 1) Anton Company
P.O. Box 686
Fairfield, NJ 07004
Robin Pio Costa Lahue
973.882.0786
Acct. #ZA1163
Balance: \$00.00 | 2) Fairview Distribution
2206 Stagecoach Road
Stockton, CA 95205
Phil Rogers
209.942.4000
Acct. #FDC209
Balance: \$248,015.76 |
| 3) Fosdick Warehouse
26 Barnes Park Industrial Road North
Wallingford, CT 06492
George Fanolis
203.269.0211
Acct. #1379
Balance: \$32,747.93 | 4) Gieling Transportaiton, Inc.
12632 Monarch St., Unit A
Garden Grove, CA 92841
Jim Anderson
714.378.9295
Acct. #GT714
Balance: \$18,533.00 |
| 5) Market Source Corp.
51 Commerce Drive
Cranbury, NJ 08512
Joseph Jaruszewski
609.395.6934
Acct.#MS609
Balance: \$110,006.82 | 6) Oxford Express, Inc.
240 West Parkway
Pompton Plains, NJ 07444
Richard Fletcher
973.839.2228
Acct.#OE973
Balance: (\$6906.40) |
| 7) PDS
Promotional Distribution Services, Corp.
10303 Norris Avenue
Pacoima, CA 91331
Bernie
818.834.8800
Acct.#PR6354
Balance: \$553,903.23 | 7) Performance Team
11204 Norwalk Blvd.
Santa Fe Springs, CA 90670
Craig Kaplan
562.345.2233
Acct. #PT310
Balance: \$1,239,857.51 |
| 8) Cace Trucking
833 Fairmont Avenue
Elizabeth, NJ 07201
Pete Overhauls
908.351.8777
Acct. #XX8762
Balance: \$4768.62 | |

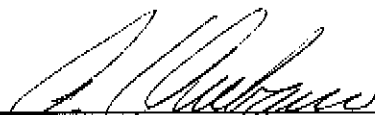
Note: Debtor reserves all rights and remedies. Warehouses have
or may assert certain lien rights.

RESOLUTION OF SPECIAL MEETING
OF BOARD OF DIRECTORS OF
TELEBRANDS CORP.

I hereby certify that at a special meeting of the Board of Directors of Telebrands Corp., a corporation of the State of New Jersey, held on the 29th day of September, 2000, the following Resolutions were proposed and unanimously adopted by all Directors present:

"Resolved, that the officers of the aforementioned Corporation, in view of the financial condition of Telebrands Corp., a New Jersey Corporation, be and is hereby authorized to file a petition pursuant to Chapter 11 of the Bankruptcy Code and retain the services of the firms of Lowenstein Sandler PC, for the purposes of preparing, filing, and prosecuting a Petition under Chapter 11 and to take all steps necessary and related thereto including, without limitation, the retention of other professionals and that Ajit Khubani, President, and the other officers of the Corporation are hereby authorized to execute the Petition and any other pleadings or documents he and counsel deem necessary in connection with the Chapter 11 proceedings of Telebrands Corp."

In certification hereof, I do set my hand and seal this 29th day of September, 2000.


Ajit Khubani, President

AFFILIATES

P.A.C. Holding Corp.
81 Two Bridges Road
Fairfield, New Jersey 07004

Jaspac, Inc.
81 Two Bridges Road
Fairfield, New Jersey 07004

CSJ Limited Liability Co.
81 Two Bridges Road
Fairfield, New Jersey 07004

Metabolize & Save, LLC
81 Two Bridges Road
Fairfield, New Jersey 07004

Onpro Corp.
81 Two Bridges Road
Fairfield, New Jersey 07004